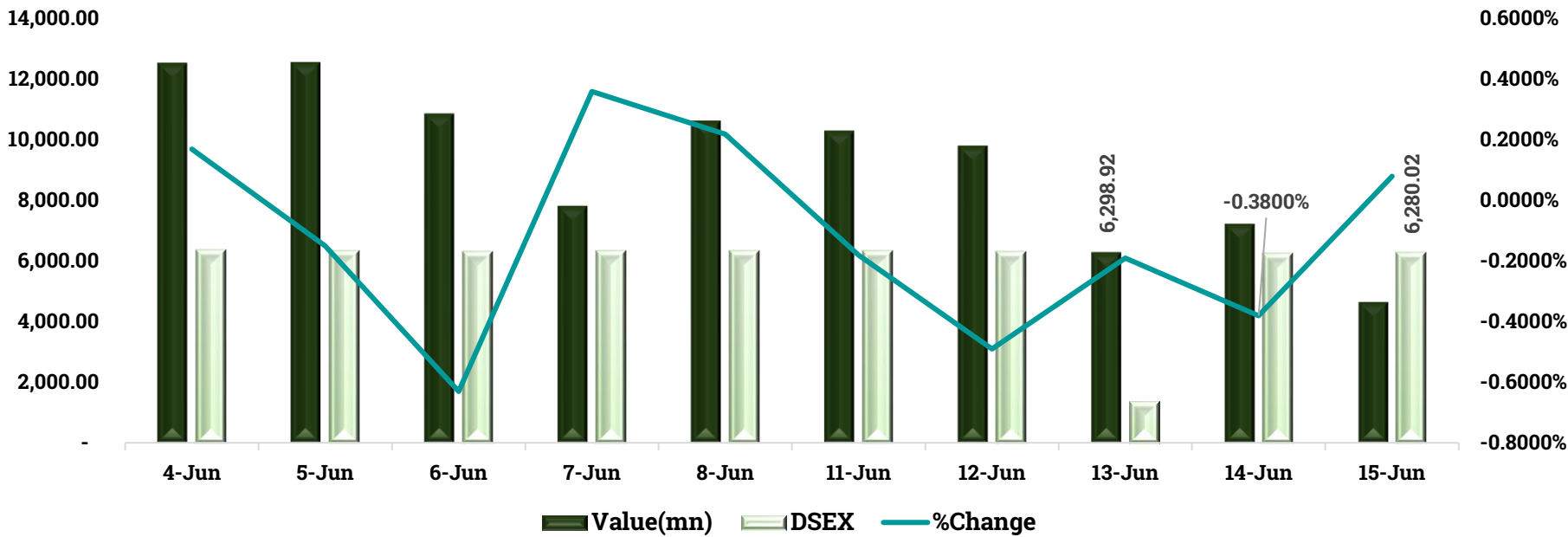


Weekly Stock Market Report



WEEKLY MARKET UPDATE 08-15 June 2023

DSEX Market & Turnover



DSE Index Summary

CSE Index Summary

Index	15-June-23	08-June-23	Point Change	% Change
DSEX	6280.01769	6352.84	-72.824	-1.146%
DSES	1365.17403	1378.43	-13.254	-0.962%
DSE30	2182.50138	2192.89	-10.388	-0.474%

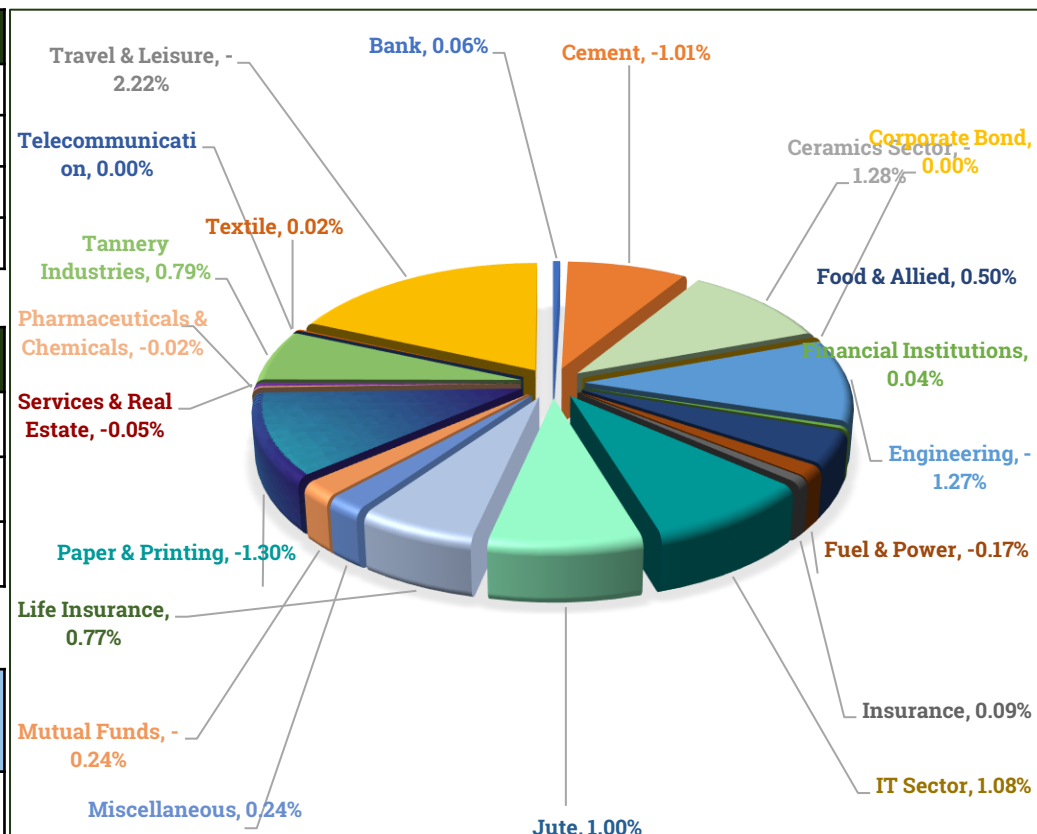
Index	15-June-23	08-June-23	Point Change	% Change
CS50	1309.7102	1314.1	-4.390	-0.334%
CS30	13373.3807	13387.75	-14.369	-0.107%
CSCX	11104.4254	11220.93	-116.505	-1.038%

Sector wise weekly Turnover Change Contribution

MARKET CAPITALISATION	
1. EQUITY	4470062678202.81
2. MUTUAL FUND	37516228254.04
3. DEBT SECURITIES	3187712933396.70
TOTAL	7695291839853.55

TOTAL TRANSACTIONS	
A. NO. OF TRADES	127375
B. VOLUME(Nos.)	78868731
C. VALUE(Tk)	4650725600.90

Issues Advanced	Issues declined	Issues Unchanged
89	62	189



Weekly Stock Market Report



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Weekly observation

Economic Update		
Forex Reserve Gross (Apr-2023)	30965.3	USD in Mn
Call Money Rate (14-06-2023)	6.15	Weighted Average Interest Rate
Inflation Rate (Point to Point)	9.94%	May-23
Consumer Price Index	111.06	May-23

ABBLPBOND: Prohibition on providing loan facilities to purchase Bond

The Stock Brokers, Merchant Bankers and Portfolio Managers are requested to abstain from providing loan facilities to purchase Bond of AB Bank Perpetual Bond in between 1st to 30th trading day starting from today i.e., June 15, 2023 as per BSEC Directive No. BSEC/CMRRCD/2009-193/32 dated December 26, 2021.

Weekly Top Performer

Top 10 Gainer (Closing Price-All companies)		
Company	% Change	Close price
APEXTANRY	124.00	9.93%
KPPL	12.40	9.73%
KBPPWBIL	15.00	7.14%
SIMTEX	21.00	6.60%
APEXSPINN	137.20	6.44%
OIMEX	26.50	6.43%
SAMATALETH	74.90	5.94%
AAMRANET	67.20	4.35%
MEGHNALIFE	99.50	3.97%
GENEXIL	84.10	3.83%

Top 10 Loser (Closing Price-All companies)		
Instrument	% Change	Close price
BANGAS	148.70	-6.60%
MONNOAGML	1067.70	-5.66%
CAPMIBBLMF	12.60	-5.26%
STYLECRAFT	99.70	-5.14%
ICICL	31.70	-5.09%
PAPERPROC	277.40	-4.54%
GQBALLPEN	129.40	-4.15%
NAVANAPHAR	114.20	-3.79%
YPL	26.00	-3.70%
SEAPEARL	214.70	-3.42%

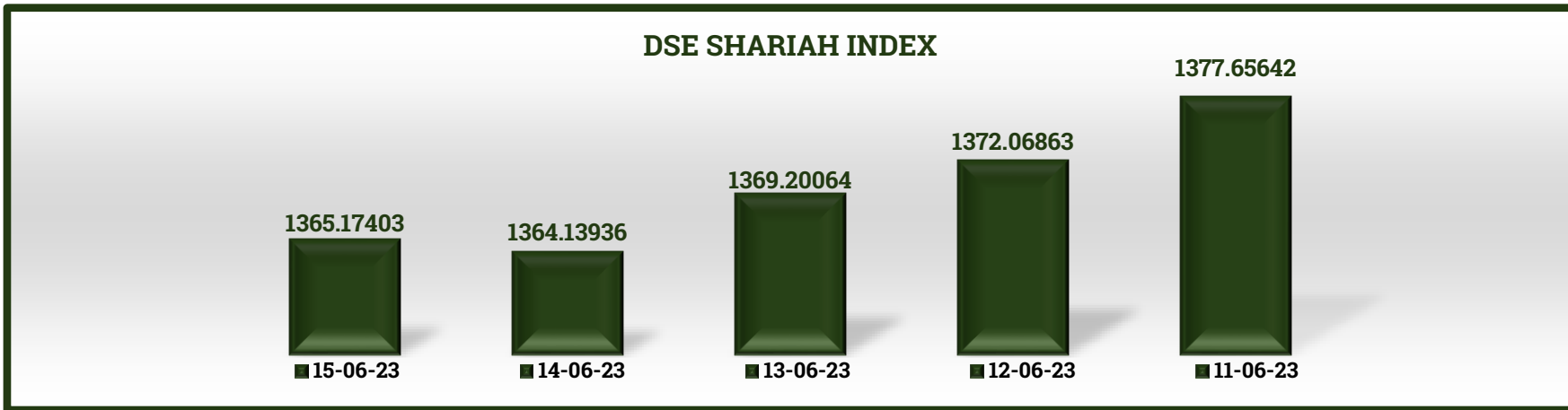
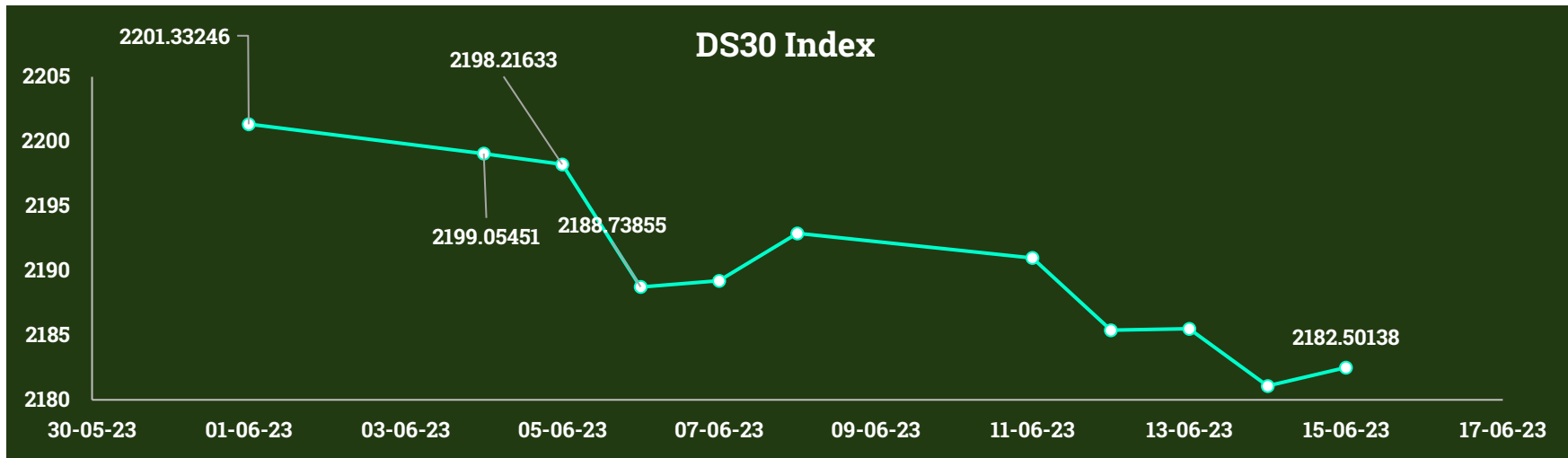
Top 10 Companies by Turnover Value		
Company	% change	Turnover Value in Tk.
BSC	2.50%	236.32
NAVANAPHAR	-3.79%	192.46
MEGHNALIFE	3.97%	173.74
SEAPEARL	-3.42%	136.46
GENEXIL	3.83%	132.89
SONALILIFE	0.31%	122.44
RUPALILIFE	1.01%	117.03
PAPERPROC	-4.54%	112.36
FAREASTLIF	-0.13%	83.97

Market Parameter			
Variables	14 June 2023	13 June 2023	Change
Market Annualized PE	19.4	19.45	-0.26%
Turnover Velocity	33.24%	33.13%	0.11%
Market RSI (14 Days)	41.21	46.75	-11.85%
Market MFI (14 Days)	51.62	57.69	-10.52%
Dividend Yield	3.24%	3.23%	0.01%
Market Cap (BDT Bn)	7705.11	7706.73	-0.02%
Market Cap (USD bn)	71.33	71.35	-0.02%
Market Cap to GDP Ratio	19.40%	19.40%	0.00%

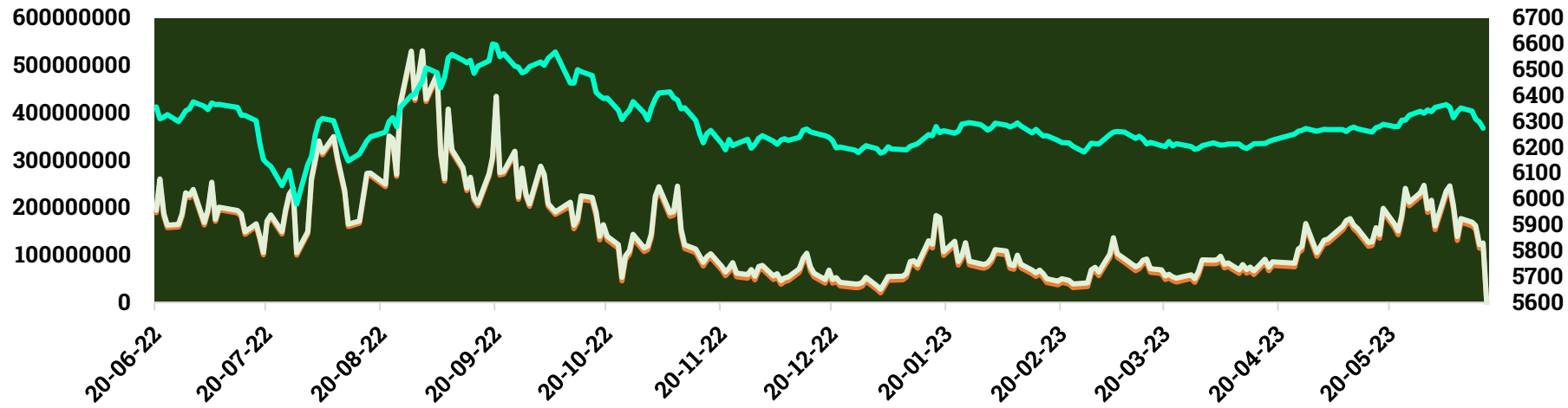
Weekly Stock Market Report



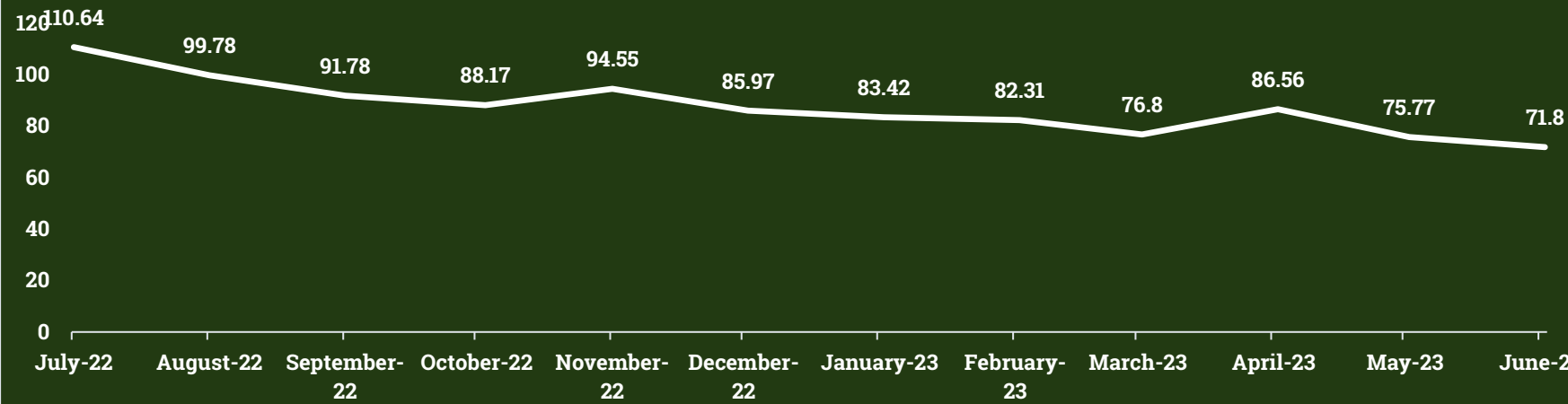
WEEKLY MARKET UPDATE 08-15 June 2023



DSEX Index, Total Volume, Total Market cap in 2023



International Brent Crude Oil Spot price Chart



Weekly Stock Market Report



WEEKLY MARKET UPDATE 08-15 June 2023

Currency Update- 15-06-2023

Currency	Buy	Sell
Saudi Riyal (SAR)	28.5276	28.7996
UAE Dirham (AED)	29.1323	29.4100
Kuwaiti Dinars (KWD)	348.1373	351.4560
US Dollar (USD)	107.0000	108.0200
EURO (EUR)	115.7205	116.8236
Pound sterling (GBP)	135.2587	136.5481
Japanese Yen (JPY)	0.7549	0.7621
Swiss franc (CHF)	118.4283	119.5573
Australian Dollar (AUD)	73.0135	73.7076
Canadian Dollar (CAD)	80.3599	81.1245
Swedish Krona (SEK)	9.9447	10.0395
Singapore Dollar (SGD)	79.6338	80.3930
Chinese Yuan (CNY)	15.0073	15.1494
Norwegian Krone (NOK)	9.9973	10.0926
Hong Kong Dollar (HKD)	13.6719	13.8023
Danish Krone (DKK)	15.5270	15.6751

**SOURCE :
STANDARD
CHARTERED
BANK**

Commodity Price

	15-June-23	Change	Change %
Brent Crude Oil (USD/bbl.)	73.31	-1.47	-1.97
NYMEX Natural gas (\$ per mmbtu)	2.33	-0.01	-0.43
Wheat (KCB) (USD/bu.)	645.00	8.50	1.34
Sugar (USDb.)	25.30	0.55	2.22
Cotton (USD/lb.)	79.81	-0.89	-1.10
Gold (USD/t oz.)	1933.08	-17.42	-0.89
LME 3mth Copper (\$ per mt)	8509.00	49.00	0.58
Spot Silver (\$ per troy ounce)	23.33	-0.56	-2.34

MACROECONOMIC INDICATORS

Indicators/Years	2017	2018	2019	2020	2021	2022
GDP	\$293.75B	\$321.38B	\$351.24B	\$373.90B	\$416.26B	\$420.52
Per Capita GDP	\$1,840	\$1,991	\$2,154	\$2,270	\$2,503	\$2687
GDP Growth	6.59%	7.32%	7.88%	3.45%	6.94%	7.25%
GNI	\$266.71B	\$329.87B	\$366.49B	\$385.22B	\$435.53B	
Population	161,793,964	163,683,958	165,516,222	167,420,951	169,356,251	171,186,372
Trade Balance	\$-12.81B	\$-23.03B	\$-18.93B	\$-20.14B	\$-26.63B	-
Foreign Direct Investment	\$1.81B	\$2.42B	\$1.91B	\$1.53B	-	-
Unemployment Rate	4.2	4.3	4.2	5.3	5.2	-
Import Prices	237.18	246.03	259.38	269.73	283.38	-
GDP Deflator	208.44	219.37	229.41	240.29	249.42	-

Weekly Stock Market Report



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Sector Statistics							
SL NO	Sector	Total Closing Price	Current EPS	P/E	Market Cap(Crore)	Market Cap (%)	Traded Company
1	Bank	605	86.2	7.23	66,069.09	8.59%	32
2	Cement	609.3	46.71	18.25	11,866.63	1.54%	7
3	Ceramics Sector	213.2	2.56	88.27	3,195.94	0.42%	4
4	Corporate Bond	0	0	0	3,366.93	0.44%	4
5	Debenture	0	0	0	9.84	0.00%	0
6	Engineering	4,357.60	50.27	75.07	53,127.56	6.90%	41
7	Financial Institutions	471.4	16.52	39.7	18,323.70	2.38%	13
8	Food & Allied	6,068.10	162.31	40.69	38,990.65	5.07%	17
9	Fuel & Power	4,465.80	186.72	19.58	45,367.55	5.90%	20
10	Insurance	2,348.40	121.54	18.59	17,654.05	2.29%	57
11	IT Sector	588.5	21.72	26.04	4,192.67	0.54%	10
12	Jute	424.3	1.76	241.08	287.91	0.04%	2
13	Miscellaneous	2,908.80	114.61	22.56	22,804.49	2.96%	16
14	Mutual Funds	3,131.60	284.27	19.29	4,689.55	0.61%	25
15	Paper & Printing	1,269.50	41.53	36.42	4,179.92	0.54%	6
16	Pharmaceuticals & Chemicals	12,771.70	396.38	32.64	72,001.72	9.36%	29
17	Services & Real Estate	227.3	9.16	31.2	2,819.45	0.37%	4
18	Tannery Industries	1,374.10	49.73	37.33	3,457.53	0.45%	6
19	Telecommunication	535.5	40.33	12.93	58,023.18	7.54%	2
20	Textile	1,518.00	60.13	30.51	16,102.85	2.09%	41
21	Travel & Leisure	281.2	16.25	16.63	4,875.41	0.63%	3
22	Treasury Bond	0	0	0	54,772.84	7.12%	0

Global Indices	Index	
AMERICA	Open	Prev Close
Dow Jones (USA)	34,044.70	34,212.12
NASDAQ 100 (USA)	13,570.56	13,573.32
S & P 500 (USA)	4,366.29	4,369.01
EUROPE	Open	Prev Close
MDAX (Germany)	27,451.51	27,473.14
CAC 40 (France)	7,290.94	7,290.80
FTSE 100 (Britain)	7,594.78	7,594.78
ASIA	Open	Prev Close
Hang Seng (Hong Kong)	19,626.80	19,408.42
Kospi (Republic Of Korea)	2,629.24	2,619.08
Nikkei 225 (Japan)	33,493.69	33,502.42
Sensex (India)	63,153.78	63,228.51
Shanghai Composite (China)	3,230.45	3,228.99
NIFTY 50	18,774.45	18,755.90

POLICY RATE	
Rate Name	%
Repo Rate	6.00%
Special Repo Rate	9.00%
Rev Repo Rate	4.25%
Bank Rate	4.00%

RESERVE RATIO		
	SLR	CRR
Traditional Banking	13%	4.00%
Islamic Banking	5.50%	4.00%
Deposit Taker FIs	5%	1.50%
Non Deposit Taker FIs	2.50%	

Weekly Stock Market Report



WEEKLY MARKET UPDATE 08-15 June 2023

Weekly Block Transactions June 15

Instr Code	Max Price	Min Price	Trad es	Quanti ty	Value(In Mn)	Instr Code	Max Price	Min Price	Trades	Quantity	Value(In Mn)
AAMRANET	70.4	70.4	1	10002	0.704	JMISMDL	250.5	250.5	1	2000	0.501
ABBANK	9	9	1	600000	5.4	LANKABAFIN	25	25	1	20501	0.513
ACI	240	240	1	2100	0.504	LHBL	70.5	66.3	2	398000	26.505
ACIFORMULA	170.4	170.4	1	5825	0.993	LOVELLO	34.5	34.5	1	22120	0.763
ADVENT	27.5	27.5	1	20000	0.55	LRBDL	31.6	31.6	2	65825	2.08
AIL	80	70.8	2	112750	8.56	MARICO	2361	2360	5	3761	8.879
AL-HAJTEX	165	165	4	23080	3.808	MBLISTMF	6	6	1	90000	0.54
ALARABANK	26	26	1	59000	1.534	METROSPIN	32.9	32.5	2	40000	1.308
ANWARGALV	205.1	205.1	1	6650	1.364	MIRAKHTER	54.6	54.6	1	27141	1.482
AOL	35.9	32.9	7	667028	22.257	MONOSPOOL	309.5	309.5	1	3100	0.959
APEXTANRY	124	124	1	5000	0.62	NAVANAPHAR	111	109	2	20000	2.2
ASIAINS	50.6	50.6	1	80000	4.048	NBL	8	7.9	3	300000	2.39
BARKAPOWER	23.4	23.4	1	55071	1.289	NHFIL	41.9	41.9	1	12500	0.524
BATBC	528	479.8	10	17306	8.4	NPOLYMER	53.4	46.5	3	64900	3.309
BDTHAIFOOD	31.8	31.8	1	16000	0.509	ORIONINFU	339.8	339.7	3	8650	2.939
BEACHHATCH	41	41	2	38000	1.558	ORIONPHARM	81	79.6	2	55595	4.434
BEACONPHAR	266.1	266.1	1	74101	19.718	PDL	9	9	1	55666	0.501
BEXIMCO	104.1	104.1	2	12596	1.311	PRAGATILIF	122	122	1	25000	3.05
BPPL	32.2	32.2	1	22529	0.725	PREMIERBAN	12.4	12	6	284000	3.475
BRACBANK	32.4	32.4	1	50142	1.625	PRIMELIFE	67.5	67.5	1	8000	0.54
BXPHARMA	143	139	2	23000	3.273	PTL	77	71.3	8	72575	5.264
CONFIDCEM	83	83	1	8347	0.693	RDFOOD	50.5	45.1	9	1097589	52.288
DELTALIFE	145	145	1	344000	49.88	RENATA	1236	1142	3	30124	36.881
DESHBANDHU	21	21	1	59525	1.25	RUPALILIFE	176	176	2	41800	7.357
DOMINAGE	14.6	14.6	1	38000	0.555	SAIFPOWER	30	30	1	30000	0.9
EBL	29.5	29.5	2	50000	1.475	SALAMCRST	33.1	33.1	1	20000	0.662
EHL	96	96	1	67700	6.499	SALVOCHEM	61.8	61.8	4	239820	14.821
EMERALDOIL	116	113	2	12500	1.432	SEAPEARL	208.9	204.1	6	49000	10.122
EXIM1STMF	5.8	5.8	1	103000	0.597	SEMLLECMF	9.1	9.1	1	790000	7.189
FINEFOODS	109	109	1	15000	1.635	SONALILIFE	104.7	96.5	3	75817	7.757
GHAIL	17	17	1	35700	0.607	SONALIPAPR	569.9	569	3	2800	1.595
GIB	7.9	7.9	1	64000	0.506	SPCERAMICS	41.5	41.5	1	15382	0.638
GP	282	261.6	20	195404	51.255	SQURPHARMA	206	204.5	16	45236	9.291
GPHISPAT	40.4	40.4	2	56800	2.295	SUMITPOWER	33	33	1	15250	0.503
GSPFINANCE	30.2	30.2	1	29987	0.906	SUNLIFEINS	57.2	57.2	1	11000	0.629
HRTEX	114.6	105	3	15557	1.687	TILIL	78.2	72.9	2	15500	1.164
IBNSINA	282	282	2	7500	2.115	UNIONINS	53.5	53.5	1	10000	0.535
IFIC	11.1	11	2	1097000	12.112	UPGDCL	213.3	213.3	3	15625	3.333
INTRACO	48.8	48.8	1	20400	0.996						

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